

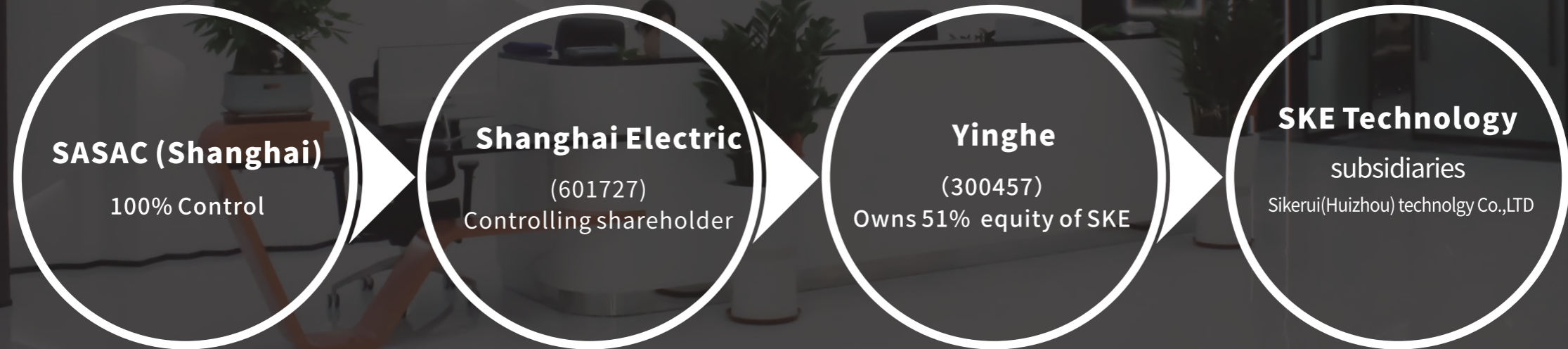
**Sikary**<sup>®</sup>

**SHENZHEN SKE TECHNOLOGY CO.,LTD**

THE GLOBAL LEADING MANUFACTURER  
OF ATOMIZATION DEVICES

# ABOUT US

# OWNERSHIP STRUCTURE



## SASAC (Shanghai)

Special agency set up by Shanghai government to deepen cooperation of enterprises and government, to serve for regional development and national strategy, to advance the development of national capital operational platform, to promote the reform of monolithic state-owned enterprises, to explore and enhance the value of state-owned assets.

## Shanghai Electric

Large high-end equipment manufacturer; 100% controlled by SASAC; 320 billion RMB total assets; Brand value 105.6 billion RMB; 2020 revenue 141.7 billion RMB; 70 thousand employees; 5585 patents.

## Yinghe

International intelligent devices and technology service enterprise, controlled by Shanghai electric, founded in 2006, IPO in 2015. 904 patents, 6 manufacturing facilities. 3.3 billion RMB orders and 2.385 billion RMB revenue in 2020.

## SKE Technology

The global leading manufacturer of atomization devices, a subsidiary of Yinghe, founded in 2013, sales cover over 50 countries, 1500+ employees, 89 patents, 600+ independent laboratory.



## PRESIDENT'S SPEECH

"Pursuit made excellence, aspiration achieved eminence, unpretentious soared practicality, responsible humbled integrity" is our company motto. As a rapid growth company, we always focusing on strengthening both internally and externally. Enhancing the service quality and customer relationship are the core source of Sikary development. We are pursue the common realization of customers, shareholders, employees and social responsibilities. The results of years efforts proved that adhering to "customer needs first, putting shareholders' interests first and strivers first" is the right way to promote the sustainable growth of company.

I believed that everyone is here is the striver who adheres to the business philosophy of "Customer first, Zero quality defect" and makes effort to be the best personal. Sikary can not have success without the consistent support and trust of customers, the assistance of co-partners, and the contribution and dedication of employees.

The future, given our new mission, we will work together for a better tomorrow following our company culture "Talents is fundamental, Market is orientation, Quality is priority, Service is mission". We will delivering value to customers and grow with customers together. In future, we are looking for further achievements, committed to Corporate Social Responsibility and sustainable development. I am appreciate for the past and hopeful for the future. With the pioneer spirit, we remember our mission, and forge ahead. We are on the road the pentium milestone towards the sun!

# COMPANY PROFILE

## SKE INTRODUCTION



Shenzhen SKE Technology Co., Ltd. (SKE) is a global leading manufacturer of atomization devices.

Founded in 2013, SKE is a national high-tech enterprise that has independent R&D, sales and manufacture of all E-cig production line. SKE sales network spreads over 50 countries established good reputation as the leading E-cig ODM/OEM manufacturer&service supplier. In 2018, SKE became a subsidiary of Yinghe Tech (stock code: 300457).

SKE continues to abide by the business philosophy of “Customer First、ZERO Quality Defect、Keep Improving” , takes "Explore Atomization New World, Help Brand Growth" as the enterprise vision, and uphold the "Craftsman Spirit" to actively promote the innovation and upgrading of the global e-cigarette industry! We sincerely look forward to be your best partner and create a better future of mutual benefit and win-win!

# DEVELOPMENT HISTORY



# 2022

SKE founded

**2013**

"DS tank" release,  
2 million set sales  
breakthrough

**2015**

"Spod" " Spark" release,  
annual hot selling  
e-cig products

**2017**

Passed ISO quality  
and environmental  
system and CGMP certification,  
Introduce large-scale automated  
manufacturing equipments.  
Set branch companies  
in Huizhou.

**2019**

Expand the scale of  
production, moved into  
Antuoshan Hightech Industrial  
Park (Shajing,Shenzhen).

**2021**

**2014**

Qualified for export

**2016**

Moved into 20000sqm  
industry park in  
Songgang(Shenzhen)

**2018**

Joined Yinghe  
Tech (300457),  
OG release - first plastic  
tank of e-cig industry

**2020**

Qualified National High-Tech  
Enterprises(China),  
Start IPO project

**2022**

in September passed  
the Chinese electronic  
cigarette production  
licence qualifications.

# CORPORATE CULTURE

## Core Value

The unity of knowledge and action.

## Enterprise Mission

Diligence, integrity and excellence.

## Enterprise Vision

Create top-level products and the world-class brand.

## Enterprise Target

Keep innovation and creat excellence to iterate high quality services.

## Enterprise Spirit

Strict and pragmatic, excelsior and innovation, win-win cooperation.



FACTORY EQUIPMENT



# HARDWARE EQUIPMENT

SKE has 20,000m<sup>2</sup> factory, 50 product line of atomization devices, and 180 sets of processing and testing equipments. Part fabrication、finished assembly、product testing、integrated product and product packing integrate successfully into product chain. Professional and efficient manufacture system support for high quality and performance products.





OUR TEAM

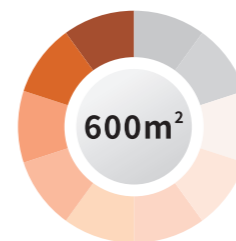
OUR TEAM

# OUR TEAM

SKE has more than 1500 employees, and 600+ square meters independent laboratory. More than 158 experts come from famous universities specialized on mechanical engineering, automation engineering, electronic engineering, AI, instrumental science, software engineering and engineering management and etc., which made up a top R&D team of atomization industry. Innovation, excellence, carefulness and craftsmanship are the principle of R&D team, who creating extraordinary products and best service for everyone. 191 patents have been obtained about appearance design, invention, utility, model, and invention license.



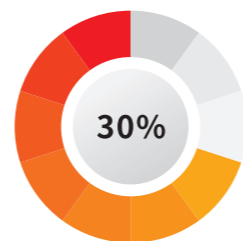
More than 1530 employees



More than 600 square meters laboratory



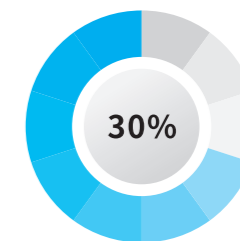
158 R&D experts



R&D employees with master degree



Average working experience of R&D employees is over five years



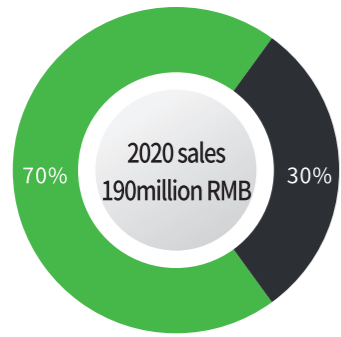
Senior experts with over five years E-cig industry experience



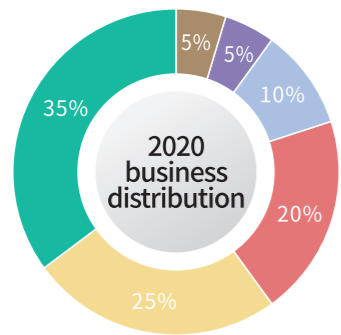
SALES NETWORK

SALES NETWORK

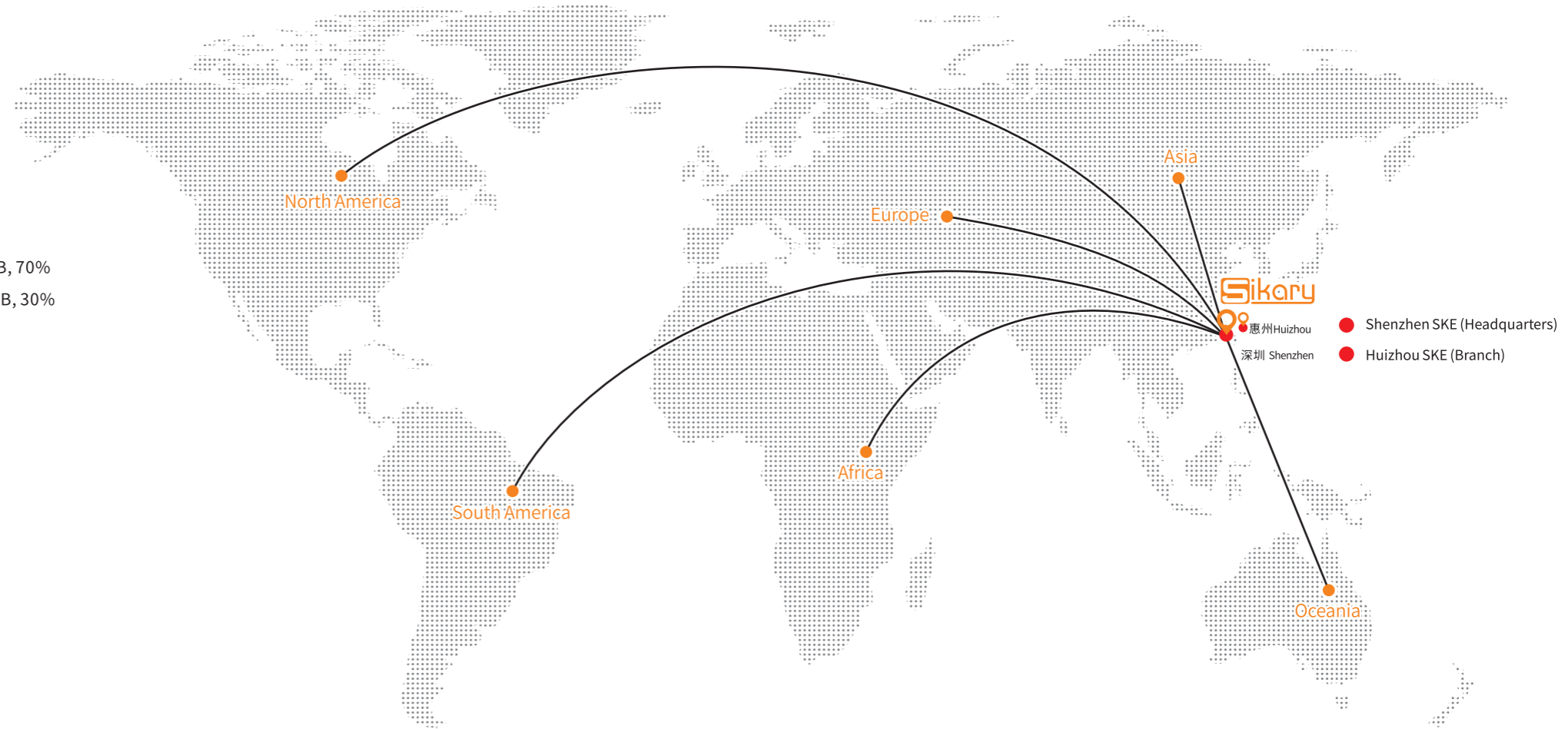
# THE SALES NETWORK OF SKE HAS COVERED MORE THAN 50 COUNTRIES WORLDWIDE.



- Sales of foreign trade 1300 million RMB, 70%
- Sales of domestic trade 600million RMB, 30%



- Asia 35%
- North America 25%
- Europe 20%
- Oceania 10%
- Africa 5%
- South America 5%



R & D CENTER

R & D CENTER

# R & D TEAM



## R & D TEAM



More than 70 experts came from famous universities worldwide specialized on mechanical engineering, automation engineering, electronic engineering, AI, instrumental science, software engineering and engineering management and etc, which made up a top R&D team of atomization industry. Innovation, excellent, carefulness and craftsmanship are the principle of R&D team, who creating extraordinary products and best service for everyone.

## LEADING EXPERTS AND TOP-NOTCH TALENTS

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Integrated researches, manufacture and study  
Led by R&D experts

Build the high-tech talents by the triad training system

Inherit the excellent gene of innovation technology





# TECHNOLOGY SYSTEM

EXCELLENCE IN INNOVATION

STRIVE FOR FIRST-CLASS

In-depth research of new material and process  
Build-up system of advanced research technology  
First-class atomization of every product

# LABORATORY

In 2018, SKE established an exclusive laboratory for electronic cigarettes. The laboratory now has 38 professional equipments, which can complete a series of professional experimental tests independently such as electronic resistance, smoke concentration, mechanical life, and battery safety. SKE plans to build scientific laboratories in which invest tens of millions of RMB in 2021 to cover all aspects of e-cigarette production and manufacturing experiments. SKE contributes to explore and discover the future of e-cigarette technology.

## RESEARCH LAYOUT

### INTELLIGENT LEADER

Experienced experts team

Advanced intelligent electronic testing equipments

Integrated quality management system

Sikary®



# PATENT CERTIFICATION

TECHNOLOGY-DRIVEN CORNERSTONE  
OF STRENGTH

2019.07

Passed ISO13485 audit、ISO9001 audit、ISO14001 audit

2019.08

Passed cGMP audit、HACCP audit

2020.09

National high-tech enterprises(China)



ISO 9001



ISO 14001



ISO 13485



CGMP



HACCP



NHTE





License No :5144030127

## ELECTRONIC CIGARETTE PRODUCTION LICENSE

In 2022 passed the Chinese electronic cigarette production license qualifications.

2022

VFLY COTTON COIL ATOMIZATION

**VFLY COTTON COIL  
ATOMIZATION TECHNOLOGY BRAND**

# VFLY COTTON COIL ATOMIZATION TECHNOLOGY BRAND



Vfly is a representation of SKE innovation researches, applied to cotton coil products. Vfly is the component optimization technique for the atomizer such as the atomizing cotton, the heating wire, the air passage and etc. The perfect matching of oil, appearance, material, resistance and power that promotes smoking experience comprehensively.

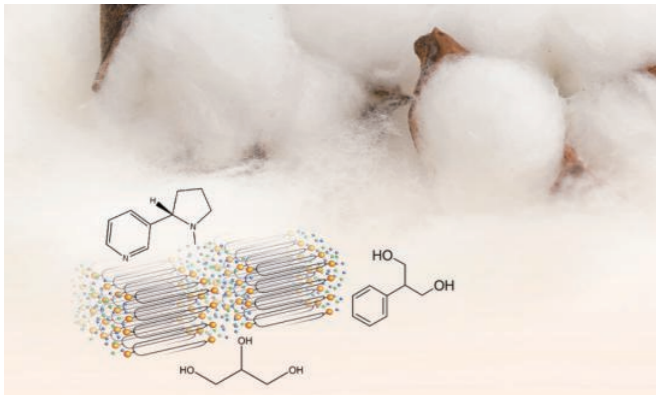
SKE researchers consider that E-cigarettes are supposed to be enjoyed, thus, SKE complies with people-oriented design principle which is an outcome of long-time efforts. After constantly tested, we grasp the method to create the pleasant vaping experience.

Vfly represents both SKE technical innovation and the enterprise spirit of keeping forward. SKE devoted itself to bring extreme, reliable and enjoyment vaping experience to customers. The vision of SKE is “bring comfortable experience into electronic cigarettes” .



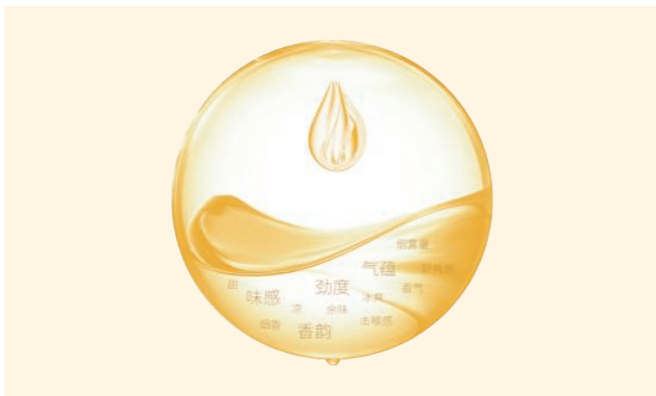
## Import organic cotton

Best choice of foreign cotton. Organic and healthy.



## Oil reducibility of fiber

The excellent fineness and strength of fiber conduct oil smoothly, having better durability and taste reducibility than ceramic coil.



## Smart matching

Vfly owns a huge database of e-liquid application data, hence it could provide atomization solutions quickly to shorten project cycle by a fine tuning of devices.



## R&D technology

8 years deeply R&D creates the mature technology and good stability. With a number of customers set up a long-term strategic cooperative partnership. Domestic market share over 75%.



## Cost control

Cost-effectiveness of Vfly enjoys 20% price lower than ceramic coil. Vfly generates better performance of permeability and reducibility.

QUALITY MANAGEMENT SYSTEM

— QUALITY —  
**MANAGEMENT SYSTEM**

# QUALITY MANAGEMENT SYSTEM



1. NPI feasibility evaluation.
2. New product structure evaluation.
3. Reliability Testing of product development.
4. Monitoring quality during trial-produce period of products.
5. Trial-produce problem closed-loop management and checklist auditing.
6. Trial-produce anomaly analysing and improvement.



1. New supplier auditing management.
2. Supervision of suppliers.
3. Manufacture procedure ability management of suppliers.
4. SQE monitoring the yield & TOP problem closed-loop management of manufacture procedure.
5. Material problem closed-loop management.
6. Material anomaly response mechanism.
7. Closed-loop improvement of material mass production.
8. Environmental report management of material.
9. Material samples acknowledgment management.
10. Suppliers ability and special item improvement management.



1. IQC material inspection program.
2. Incoming quality inspection monitoring.
3. Closed-loop management of material quality problem.
4. Customer feedback & interactive mechanism between production line defective products data and IQC & Checklist.
5. Environmental performance of material supervision, supervision and administration of material reliability
6. Samples management.
7. Material acknowledgment management.
8. R&D samples dimension measurement.



# QUALITY MANAGEMENT SYSTEM



1. Qualification administration of new staffs.
2. Reliability testing of manufacture procedure.
3. First Article Inspection and in-process quality control system.
4. Daily monitoring report management.
5. Ability improvement management of production process
6. Rework management.
7. Product acknowledgment management.
8. First Article Inspection and in-process quality control management.
9. Anomaly closed-loop management.
10. Management of changes.



1. Samples management.
2. OQC intercept control measure.
3. Label management of customers.



1. Market problems analysing and improving & closed-loop completion.
2. Perfection of quality case base.

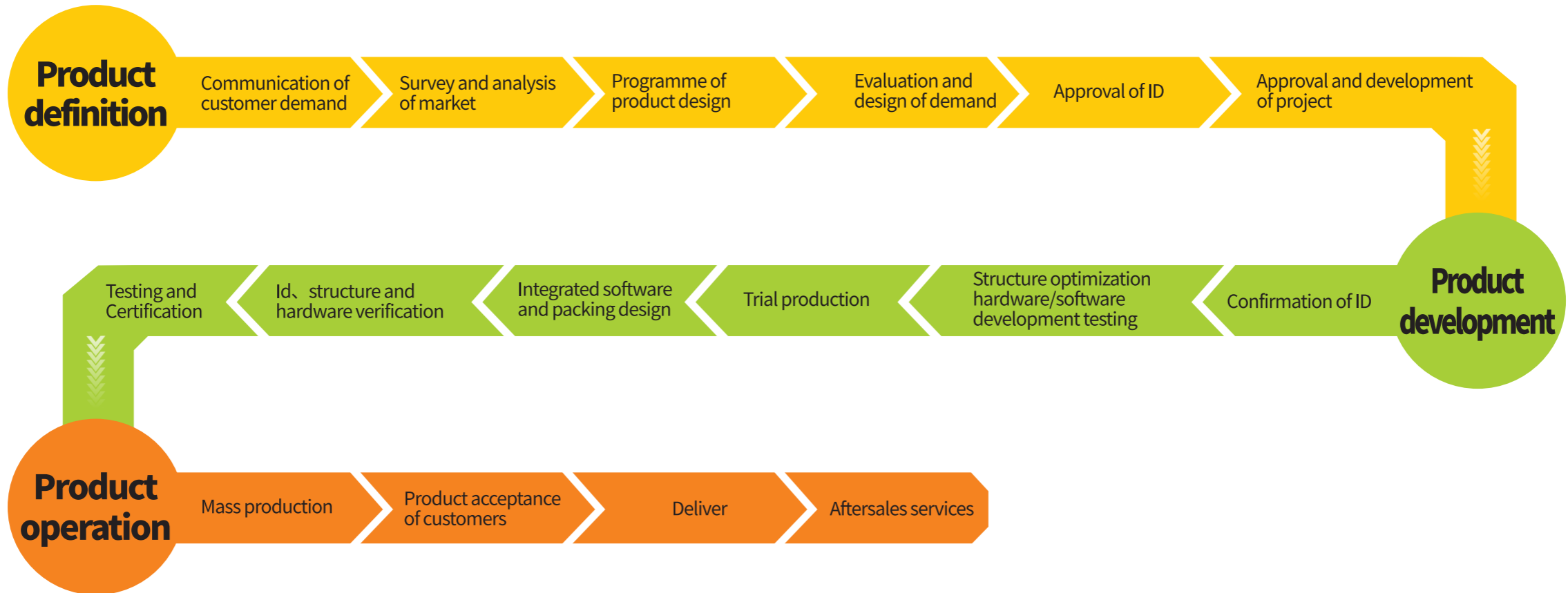
SKE owns the complete and effective close-loop monitoring system. We constantly strive for excellence on every steps, NPI、 project approval、 product R&D、 selected material、 manufacture procedure、 and customer services, to support high-quality products, to win customer trust, to promote industry development.



**SOLUTION**

# ONE-STOP SERVICE SOLUTION

Quality control runs through the entire life cycle



# COMPLETE PACKAGING SOLUTION

Cost reduction、Precise services

Optimal packing material  
focusing on the optimized solution  
of cost effectiveness



Global supply chain and service network  
Supporting standard packing  
and services for global clients

Reduction cost of supply chain, supporting reliable,  
low-cost and precise service.

Transportation  
cost

Operation  
cost

Management  
cost

Protection  
cost

Storage  
cost

Environment  
cost

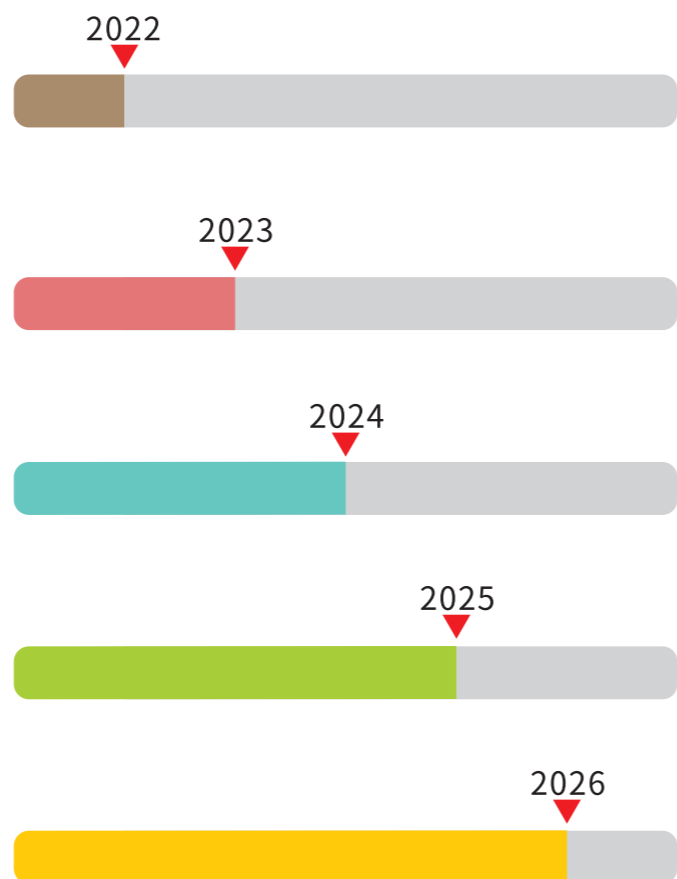
**FUTURE PLAN**



In the future, SKE will base on CHINA and face the world  
New chapters will surely be composed by  
SKE for the human health and a better life.



# PLANNING FOR THE NEXT 5 YEARS



## 100 sales staffs-2 billion

Sales staffs rack up 100, the total sales reaches 2 billion RMB.

## IPO、 postdoctoral workstation

Complete IPO, set up a postdoctoral workstation

## 90% automated production

Highly automated production lines (90% production lines are automatic)

## CNAS certification

Laboratory is qualified by CNAS, can complete systemic evaluations about oil&devices matching relation、 user experience、 safety and etc.

## Vfly3.0 atomization technique

Extensive implementation of Vfly, at least 10% market share of global E-cig market

PRODUCT CENTER

PRODUCT CENTER

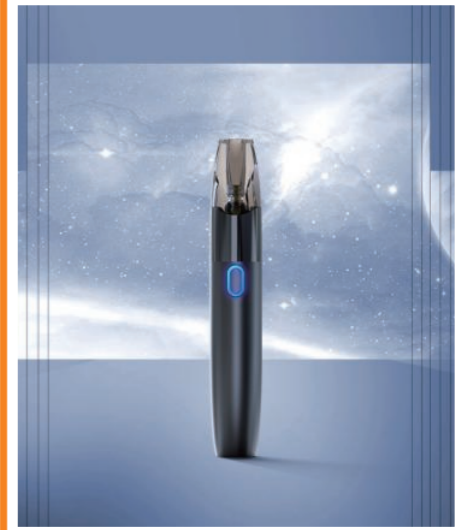
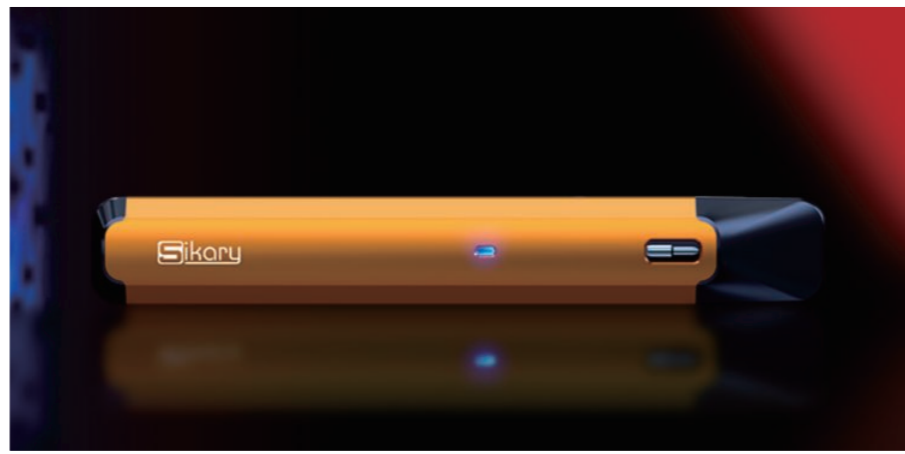
# PRODUCT DISPLAY-1

CLOSED POD SYSTEM



# PRODUCT DISPLAY-2

REFILLABLE POD SYSTEM





DISPOSABLE



# PRODUCT DISPLAY-3

DISPOSABLE DEVICES



DEVICES



# PRODUCT DISPLAY-4

CBD DEVICES



# MOD DEVICE

## PRODUCT DISPLAY-5

MOD DEVICE



**END**